

**ANNUAL INFORMATION STATEMENT**

In accordance with Article 10 of Directive 2003/71/EC (the **Prospectus Directive**), the following information in relation to the Company has been published or made available to the public in the 12 months up to and including 1 May 2012.

<b>Date</b>	<b>Type of Document</b>
29 August 2011	Condensed Interim Financial Information and the Interim Management Report and Statement of Responsibility as at 30 June 2011 dated 26 August 2011
27 April 2012	Audited Annual Financial Statements of the Company for the year ended 31 December 2011 and 2010 together with Management's Statement of Responsibility for Financial Reporting and the Management Report dated 24 April 2012

All documents referred to above have been filed with the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*) and are available at [www.edamfundingonelimited.ky](http://www.edamfundingonelimited.ky)

This annual information statement is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the Netherlands by Article 5:25f of the Financial Supervision Act (*Wet op het financieel toezicht*) and not for any other purpose. Neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. This information is not necessarily up to date as at the date of this annual information statement and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this annual information statement, nor the information which it contains constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.